



# Economic Assets Profile

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U.S. Congress District 1 Frank Guinta
Executive Council District 4 Raymond Wieczorek

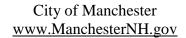
State Senate District 16 David Boutin
District 18 Tom DeBlois

District 20 Lou D'Allesandro

State Representatives Hillsborough County Districts 8-17

There are 51 Representatives for Wards 1-12

(See City Clerk's Office for names)



Hillsborough County www.hillsboroughcountynh.org/

Manchester Economic Development www.manchesternh.gov/economy



Metro Center - NH www.Manchester-Chamber.org

Regional Planning Commission www.snhpc.org

County Hillsborough

Date of Incorporation 1751

Labor Market Manchester NH Metro-NECTA

Tourism Region Merrimack Valley

Planning Commission Southern NH Planning

Regional Economic METRO CENTER NH
Development Manchester Development

Corporation

Zoning Ordinance 1927/10 Master Plan 2010

Source: NH Employment Security ELMIB

Type of Go	vernment	Mayor and	d 14 Aldermen
_	unicipal Approphool		\$127,108,914 \$148,742,185
C	provement Plan	(2011)	Yes
Developme	ent Plans Review	ved by	Planning
			Board
Boards and	Commissions		
Elected:	Mayor	Appointed:	Planning
	Aldermen		Conservation
			Library
			25 Others

Public Library: Manchester City, West Side Community
Source: NH Employment Security ELMIB





# Manchester's Key Economic Assets and Strengths

- Manchester-Boston Regional Airport
- Business center of New Hampshire
- Diverse economic base
- Largest city in Northern New England
- Arts and cultural attractions
- Good highway access/proximity to Boston
- 10 colleges and universities

Source: Municipal SWOT Analysis, February 2010

# Manchester at a Glance

# Geography

Total Area (sq mile)	34.9	
Total Land	33.0	
Total Water	1.9	

Source: NH Employment Security ELMIB

## **Population**

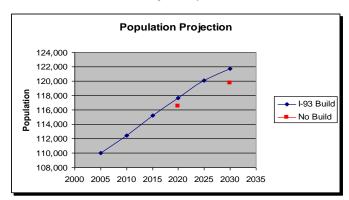
Total 2010 (Census)	109,565	
Male	54,356	
Female	55,209	
Median Age	36.0 years	
People per sq. mile	3,320	

Source: U.S. Census Bureau

### Manchester, NH Metro NECTA

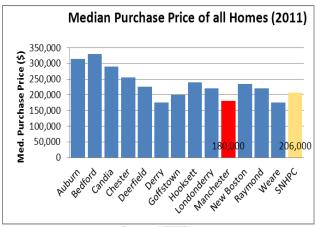


NECTA: New England City and Town Area



Source: NH OEP 
\* I-93 Build refers to proposed widening. No Build is without widening.

# Housing



Source: NHHFA

	2010	Percent
Total Housing Units	49,288	
Owner Occupied Renter Occupied Vacant	21,661 24,105 3,522	43.9% 48.9% 7.2%
	2009	
Single-Family Multi-family Manufactured	17,966 30,491 161	37.0% 62.7% 0.3%

Source: 2010 U.S. Census, 2009 NHHFA





## **Education**

High School Graduate or higher		85.8%
Bachelor's degree or higher		25.1%
# Facilities		# Students
Preschool	1	289
Elementary	Elementary 14	
Middle/Junior High 4		3,385
High School	3	5,669
Private/Parochial	14	2,219
School District	SAU 37	

#### **Nearest Colleges/Universities**

Manchester Community College
Saint Anselm College
Southern NH University
UNH - Manchester
Springfield College
Mass. College of Pharmacy and Health Sciences

Franklin Pierce Univ.
Hesser College
Granite State College
NH Institute of Art

Source: 2009 ACS and NH Department of Education

# **Employment**

Annual Average Civilian Labor Force	<u>1999</u> 57,867	2008 61,851	2009 62,285
Employed	56,389	59,196	57,784
Unemployed	1,478	2,655	4,501
Unemployment Rate	2.6%	4.3%	7.2%

Source: NH Employment Security ELMIB

#### **Income**

2009 (ACS)		
Median Household Income		\$52,906
Median 4-Person Family Income		\$63,202
Per Capita Income		\$26,404
Median Earnings (Full time, Year-	Round W	orkers)
Male		\$44,731
Female		\$35,354
Families Below the Poverty Level		10.8%
Consumer Price Index (July 2011)	9	6 Change
CPI	(	Over the Year
Not Seasonally Adjusted	225.9	3.6%
Seasonally Adjusted	225.0	3.2%

Source: NH Employment Security ELMIB



2010	(per \$1,000 of value)
Town Tax	\$ 9.28
Local Education Tax	\$ 5.41
State Education Tax	\$ 2.16
County Tax	\$ 0.96
Total Tax Rate	\$17.81
Town Valuation	\$9,807,261,625
2009 Local Assessed Value by Property	Туре
Residential Land and Buildings	74.5%
Commercial Land and Buildings	25.5%
Public Utilities, Current Use, and	Other 0.0%

Source: NH Department of Revenue Administration

# **Largest Employers**

Employers	Employees
Elliot Hospital	1,000-4,999
Elliot Health System	1,000-4,999
Catholic Medical Ctr Rehab	1,000-4,999
Osram Sylvania	500-999
US Veterans Medical Ctr	500-999
Vibracoustic Division	500-999
Velcro USA Inc	500-999
Dartmouth Hitchcock Med Ctr	500-999
Kalwall Corp	500-999
Ira Toyota of Manchester	500-999
Public Service Co of NH	500-999
Union Leader Corp	250-499
Ira Lexus of Manchester	250-499
Keller Co	250-499
Southern NH Svc	250-499
Moore Center Svc Inc	250-499
Mental Health Ctr	250-499
Summit Dispensing Systems Inc	250-499
Tru Serv	250-499
Visiting Nurse Assoc-Manchester	250-499
Associated Grocers-New England	250-499
Autofair Honda-Jaguar	250-499
Sanmina-Sci Corp	250-499
Ladesco Inc	250-499

Source: NHetwork, NH Employment Security ELMIB, info USA

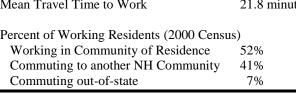




## **Commuting**

83.0%
10.1%
0.6%
2.8%
1.2%
2.3%
21.8 minutes
ıs)
52%
41%
7%

Source: 2009 ACS, 2000 Census



## **Transportation**

Road Access	U.S. Routes State Routes	3 3A, 28, 28A, 101, 114, 114A
Nearest Intersta	te, Exit	I-93 Exits 6-8 (local) I-293 Exits 1-7 (local)
Railroad		Boston & Maine
Public Transpor	rtation	Yes

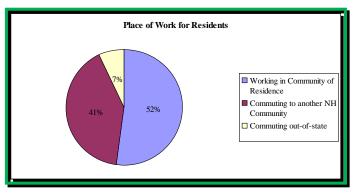
Nearest Airport with Scheduled Service

Manchester-Boston Regional

Driving Distance to Selected Cities:

Concord, NH 18 miles Portsmouth, NH 45 miles Portland, ME 95 miles 53 miles Boston, MA New York City, NY 252 miles 259 miles Montreal, Quebec

Source: NH Employment Security ELMIB

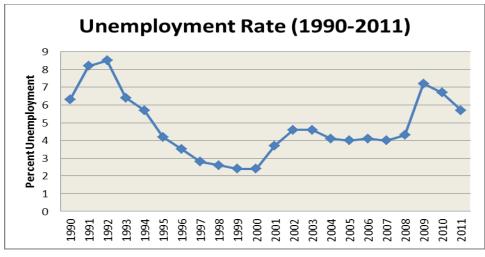


Source: US Census 2000

## **Employment and Wages**

2007 Industry	Annual Average Employment	Average Weekly Wage
Total, All Industries	64,691	\$953
Goods-Producing	7,657	\$1,002
Service-Providing	49,641	\$934

Source: NH Employment Security ELMIB



Source: NH Employment Security ELMIB

Sources for graphics: Heading and Seal: Town Website - State of NH and County Map: ELMIB - SNHPC Region: SNHPC



